

1 April 2022

The Board of Directors
Beijing Enterprises Clean Energy Group Limited
Rooms 6706-07 67th Floor
Central Plaza
18 Harbour Road
Wanchai Hong Kong

Dear Sirs,

Company: Beijing Enterprises Clean Energy Group Limited (the “Company”)
Subject: Issue and Subscription of New Shares under Specific Mandate and Application for Whitewash Waiver

We refer to the circular issued by the Company dated 1 April 2022 (the “**Circular**”) in relation to the above captioned matter. Capitalised terms used in this letter shall have the same meaning as those defined in the Circular, unless the context requires otherwise.

We hereby give our consent and confirm that we have not withdrawn our written consent to the issue of the Circular with the inclusion of our letter of advice to the Independent Shareholders dated 1 April 2022 in the form and context in which it is included and all references to our name in the form and context in which they respectively appear.

We confirm that, as at the Latest Practicable Date, we did not have any direct or indirect shareholding in any member of the Group, or any right to subscribe for or to nominate persons to subscribe for securities in any member of the Group, or any interests, directly or indirectly, in any asset which had been acquired, disposed of by or leased to any member of the Group, or was proposed to be acquired, disposed of by or leased to any member of the Group, since 31 December 2021, being the date to which the latest published audited financial statements of the Company were made up.

We also consent to this letter being made available for inspection as described in the paragraph headed “13. Documents on Display” in Appendix II (General Information) to the Circular.

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Yours faithfully,
For and on behalf of
Lego Corporate Finance Limited



Billy Tang
Managing Director